

Instructions:

- Read the Guidelines: Review the Foundation's mission and guidelines to ensure your project aligns with our priorities.
- Prepare Your Responses: Use this template to prepare your answers.
- Gather Required Document Uploads: Ensure you have all necessary documents ready, such as proof of tax-exempt status, organization budget, and project budget.
- Submit Online: Transfer your prepared responses to the online application form.

Important Notes:

- No Pre-Submission Discussions: The Foundation does not discuss the applicability or suitability of requests prior to submission.
- Funding Levels: The Board may adjust the requested amount to a lesser level. Organizations should secure additional funding from alternate sources, as the Foundation is rarely the sole funder for a project.
- One Session Submission: You cannot save your progress or update your application once submitted. Complete all answers in one session.
- Submission Order: Applications are reviewed in the order received. The Foundation Board meets ten times per year and reviews up to thirty-five applications per meeting.
- PDF Format: Ensure all uploads are in PDF form and legible when printed on standard, portrait-oriented, letter-size paper.
- Budget Documents Only: Upload only the project budget and organization budget. Do not upload audited financial statements or 990s, as they will be omitted. Budgets should be brief and clear.

PART 1: Overview & Contact Information

Organization Name:

Short Project Title: Enter the title of the project/program you are applying for funding for.

Requested Amount: Enter the amount of funding you are requesting.

Are you a returning applicant? Yes / No

If yes – Date of your most recent application, status of prior application

If no – How did you learn about this Foundation?

Organization's Tax ID (EIN):

Organization's Address: This must be a USPS compatible delivery address and is where grant checks will be mailed.

Contact Name & Title:

Contact Email & Direct-dial Phone:

Is your organization currently rated by Charity Navigator?

If yes – upload a printout of the Charity Navigator page showing your organization's rating and provide a link to the page

If no – not required

PART 2: Grant Report

(Applicable only if your organization has previously received funding from this Foundation)

Approval date of prior grant:

Period covered by this grant report:

Total grant period:

Short project title:

Grant amount:

Type of grant: general/operating, project/program support, challenge, capital/endowment

For grants less than \$10,000:

Brief narrative describing the use of grant funds (3,000 character limit)

For grants \$10,000 or above:

Uploads:

- Human interest story
- Project expenses & income
- Accounting of grant dollars spent

Questions: (1,500 character limits for each)

- Describe achievements and setbacks; significant board and/or staff changes:
- Explain the effectiveness of activities measured against goals and what has been learned:
- Describe the plan for the future of this project including rationale for ongoing funding, expansion, replication, or termination:
- From what other sources was this project funded during this time period, and at what level?:
- Provide a brief narrative on variances from the original budget:

PART 3: Proposal

Short Project Title:

Is this a new program/project?

If no – Date program/project started:

Requested Amount:

Total Project Budget:

Upload: Detailed Project Budget

Focus and geographic emphasis of organization: (500 character limit)

Project Description: (3,000 character limit)

Has other funding been committed for this program/project? Yes / No

If yes - Describe indicating source(s) and amount(s):

(150 character limit)

Is other funding being sought for this program/project? Yes / No

If yes - Describe below indicating source(s) and amount(s): (150 character limit)

If no – Please explain why no other funding is being sought: (300 character limit)

PART 4: Organization

Is your organization recognized as a charity pursuant to the US Internal Revenue Code? Yes / No

Incorporation Date:

Upload: Copy of your organization's IRS Letter of Determination:

Number of members on the Board of Directors:

Number of Board meetings last year:

Amount of operating budget for the current year:

Upload: Complete organization budget: Do NOT upload a copy of your 990

Number of full-time employees:

Number of part-time employees:

Number of volunteers:

Describe your fundraising activities: (500 character limit)

Three major areas of concentration and describe briefly the programs and activities being utilized to accomplish your objectives in each concentration: (500 character limit for each)

Letter Concerning Tax Status:

- This is a pre-written letter confirming that the tax status of your organization has not been revoked or changed; it only needs to be signed.